

Current Report No. 9/2026**Date: 25.06.2026**

Subject: Conclusion of a package of agreements concerning the acquisition of a company implementing a wind farm project and the commencement of construction of an IPP platform within the UNIMOT Group

The Management Board of UNIMOT S.A., with its registered office in Zawadzkie (the "Issuer"), hereby announces that on 25 June 2026, the Issuer's subsidiary, Unimot Renewables sp. z o.o. ("Unimot Renewables"), entered into a share purchase agreement (the "SPA") concerning the acquisition of 100 per cent of the shares in Wind T11 sp. z o.o., with its registered office at 76-113 Postomino ("Wind T11").

Wind T11 is a special-purpose vehicle implementing a wind farm project with a planned installed capacity of 34.2 MW, comprising 9 Vestas V126 turbines with a capacity of 3.8 MW each. The scope of the acquisition includes the wind farm project, together with the decisions, permits, rights and project documentation held by Wind T11, as well as key contracts entered into for the purposes of implementing this investment. The investment is scheduled for completion in the first half of 2028.

The total purchase price for the shares in Wind T11 is PLN 51 million, subject to the terms set out in the Share Purchase Agreement. The Issuer announces that the estimated total capital expenditure associated with the project being carried out by Wind T11 will amount to up to PLN 302 million, whilst the total value of loans granted and intended to be granted by the Issuer to Unimot Renewables in connection with the acquisition of Wind T11 and the implementation of the project will amount to up to PLN 135 million. The conclusion of this transaction marks the first stage in the implementation of the Independent Power Producer (the "IPP") model by the Issuer's Group, which involves the development, construction, ownership, and operation of its own renewable energy assets ("RES").

The business model being developed by the UNIMOT Group combines the investment and ownership expertise of Unimot Renewables with the expertise of Unimot Energia i Gaz sp. z o.o. in energy procurement, electricity sales, commercial balancing, and energy portfolio management. In the Issuer's view, the combination of these capabilities is intended to provide a significant competitive advantage for the IPP platform under development and to support the long-term generation of revenue from energy production using its own renewable energy assets.

The Issuer has classified information regarding the conclusion of the SPA and the commencement of the IPP model, based on the acquisition of Wind T11, as confidential due to its strategic and operational significance and its potential impact on the future financial position, financial performance, and development prospects of the UNIMOT Group.

Legal basis:

Article 17(1) of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the MAR Regulation).

Persons representing the Company:

Adam Sikorski, Chairman of the Management Board